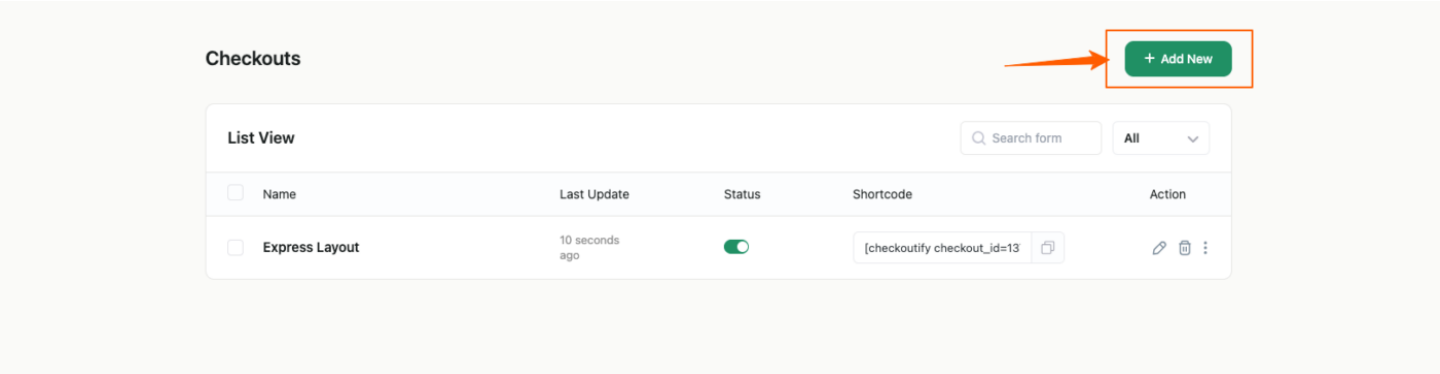
Creating a Multi-Step Checkout Using Checkoutify – Checkout Customizer

Customizing Checkout · https://rextheme.com/docs/creating-a-multi-step-checkout-using-checkoutify-checkout-customizer/

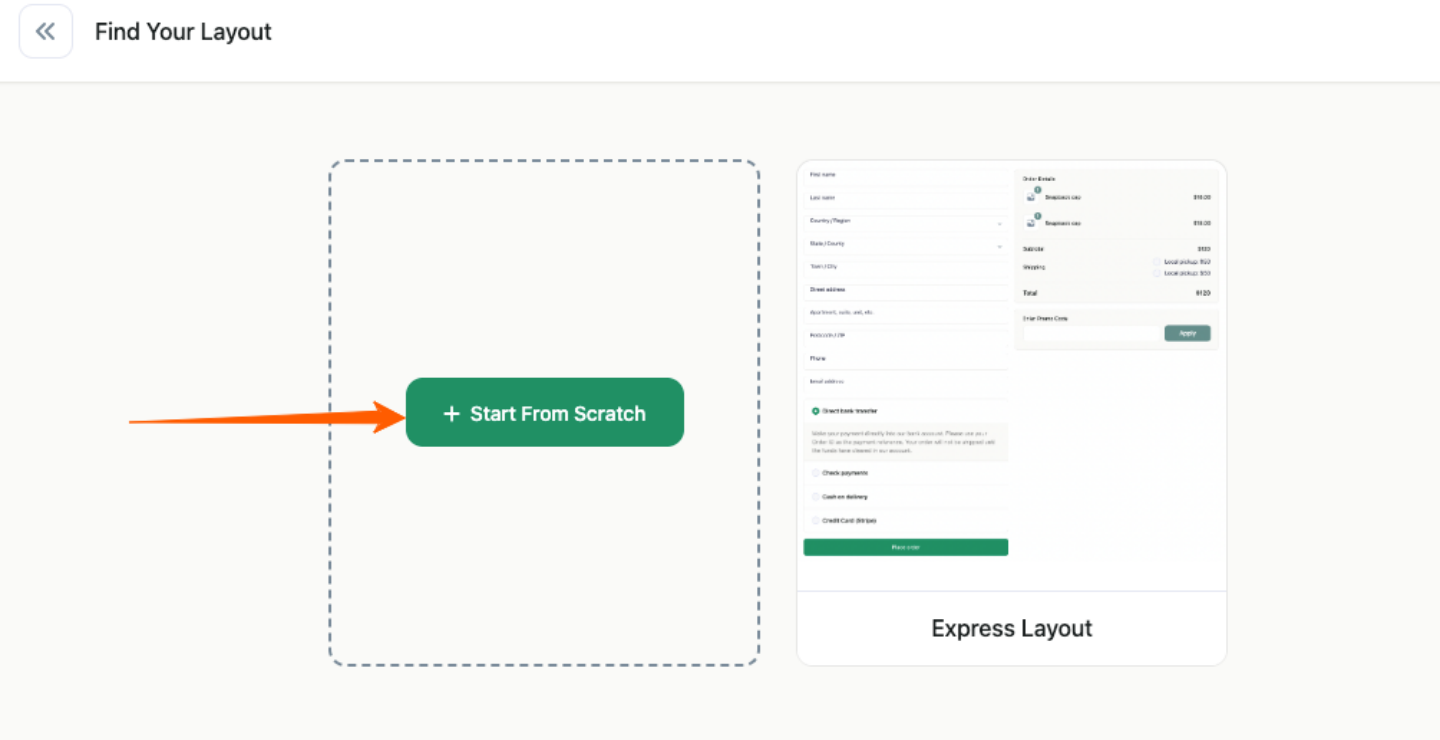
You can easily create a Multi-Step WooCommerce checkout page using Checkoutify – Checkout Field Manager for WooCommerce.

Since you are already familiar with the Express Layout Single Step Checkout, We will start by creating a Checkout from Scratch

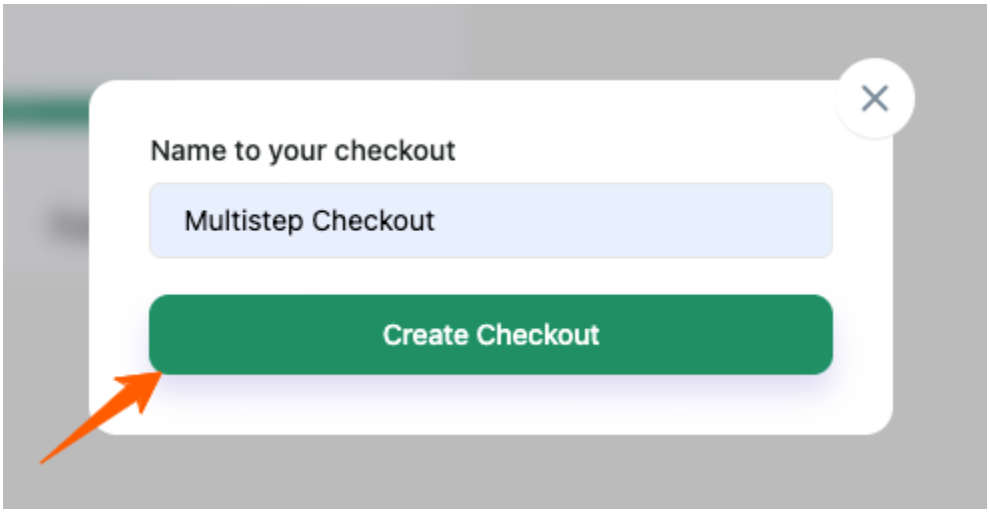
Step 1: Click on the **Add New** at the top right corner in your Checkouts



Step 2: Select **"Start From Scratch"**

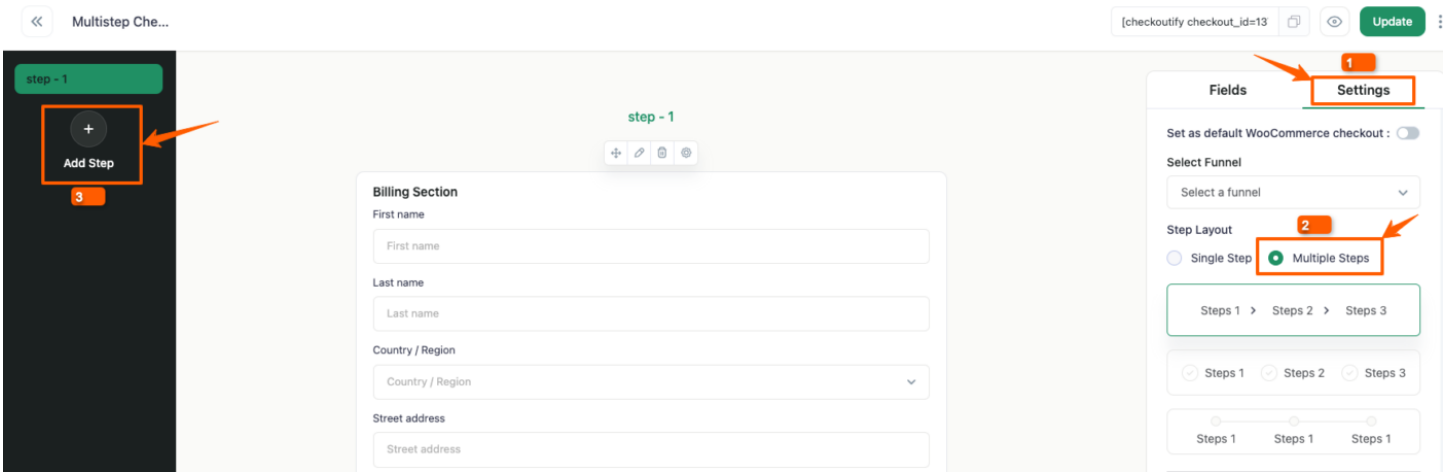


Step 3: Give a Name for your Checkout and click on **"Create Checkout"**

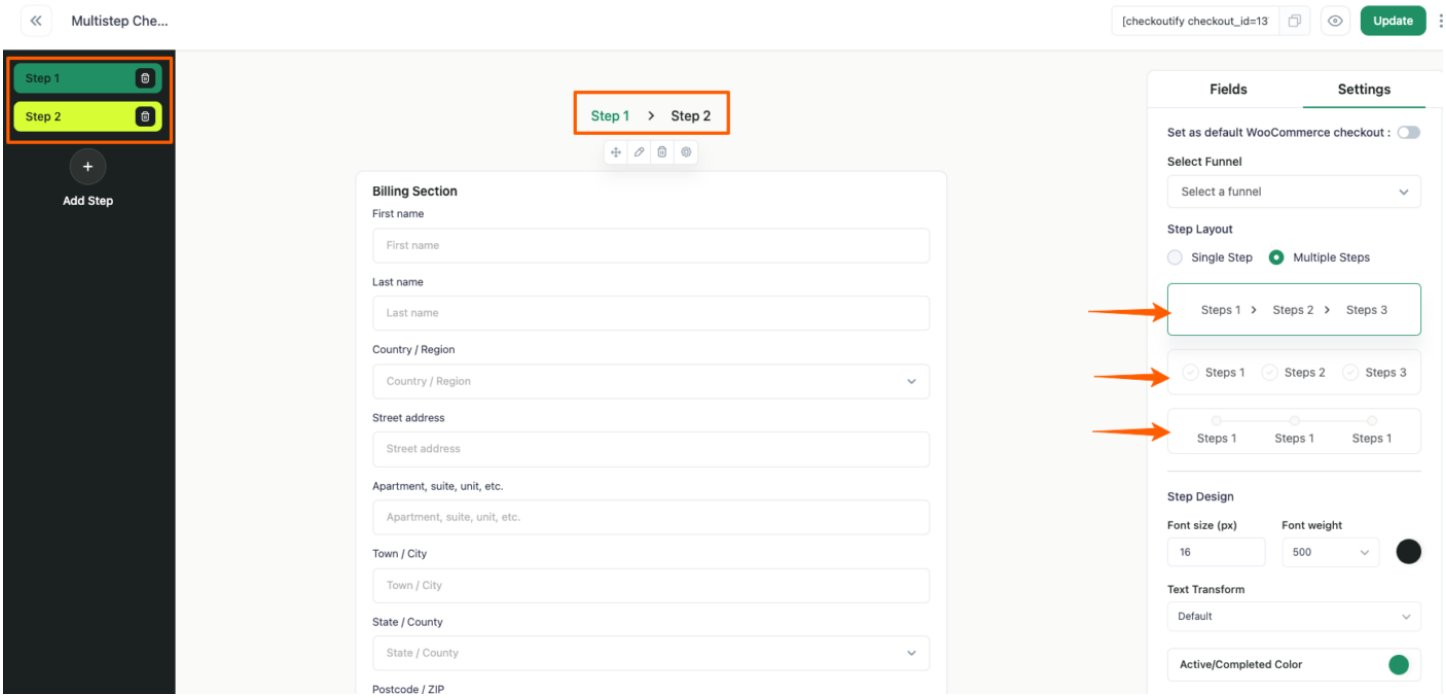


Step 4: After Clicking on "Create Checkout", you will be redirect to a Checkout with already prebuilt Billing Section for Step 1.

Now if you want to create a Multi-Checkout Page, Go to Setting > Step Layout > Multiple Steps. Then click on the Add Step icon on the left

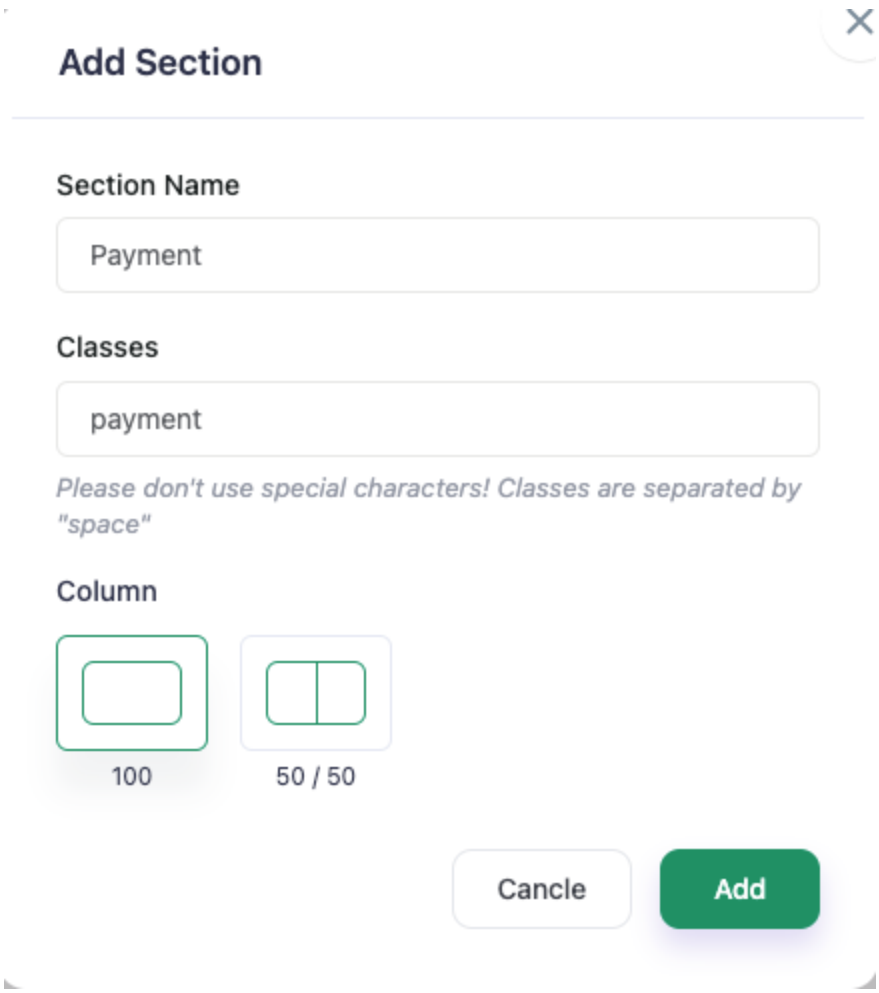


Step 5: After you have created a new step, rename the Step. You can also change the Layouts of the Steps, Currently there are 3 Step layouts. Select the Step layout you like from the **Settings**



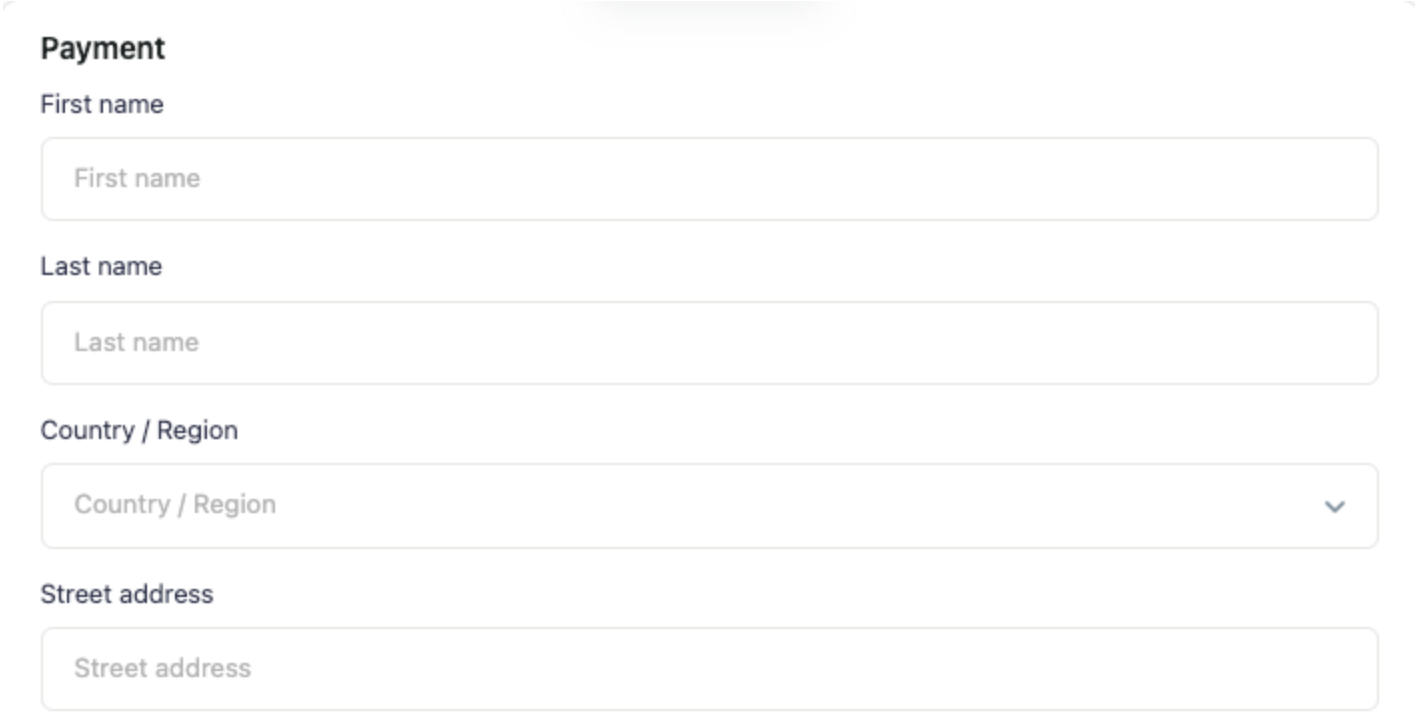
Step 6: After you have chosen your preferred Step Layout, you will directed to an empty page

Add a New Sections and Rename it with a Class Name.

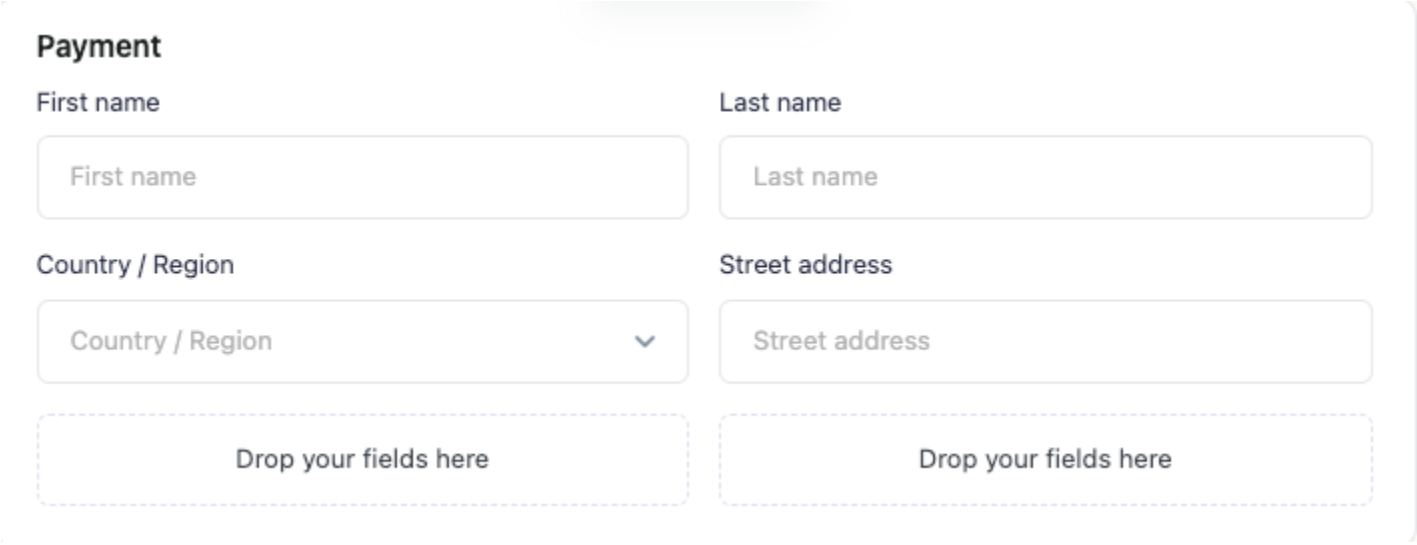


There are two types of Section Layout Currently:

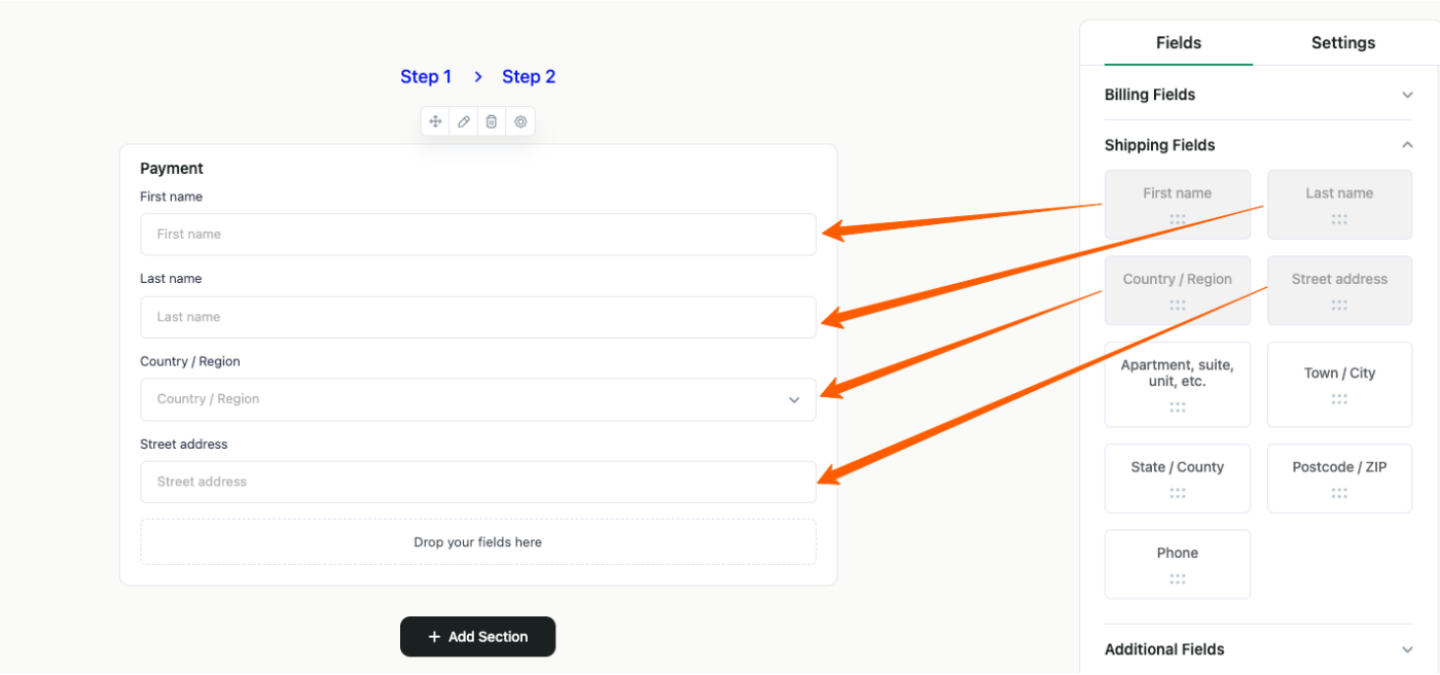
- **100 (Full Width): The fields will cover the full width of the page**



- **50/50: The fields will be divided into two columns**

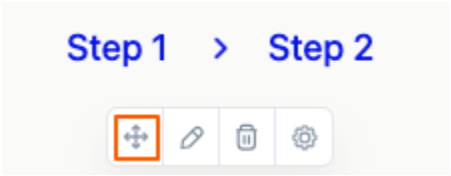


Step 7: Create as many Sections you want and just Drag and Drop your Required Fields from the Fields TemplateYou can create as many **sections** as needed and simply **drag and drop** your desired fields from the **Fields Template** to customize your checkout layout.



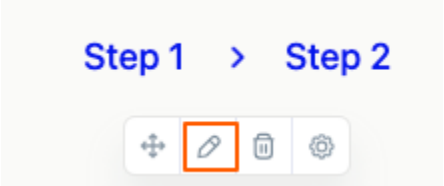
Customizing the Section

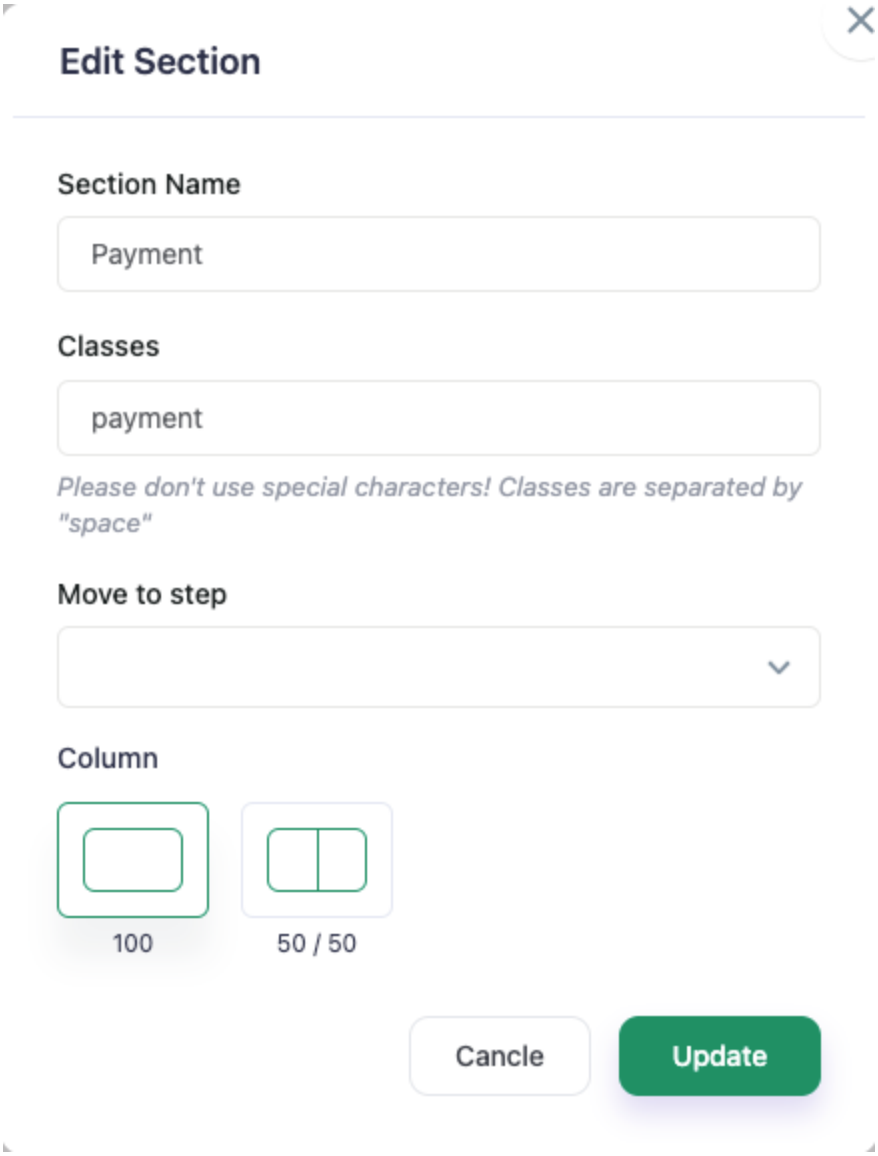
Drag Section: You can drag and rearrange the section within the Step. Just the Marked Icon and Drag and Rearrange the Section according to your preference.



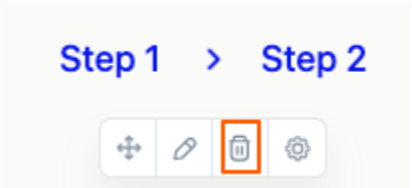
Edit Section: You can edit a section using the following options:

- **Rename** the section.
- **Rename** the section class.
- **Move** the section to a different step within the checkout page.
- **Change** the section layout by adjusting the number of **columns**.

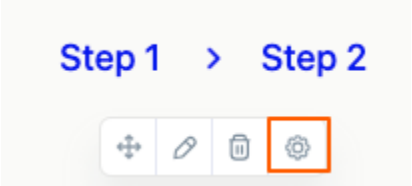




Delete Section: Delete the section

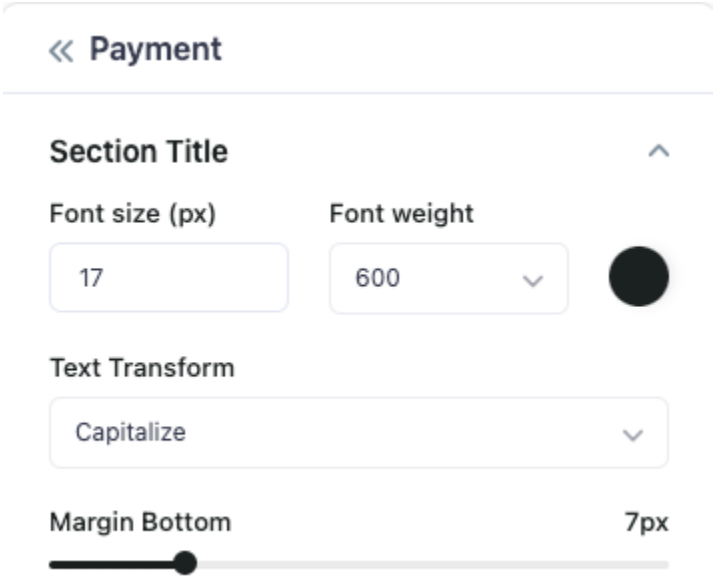


Section Settings:



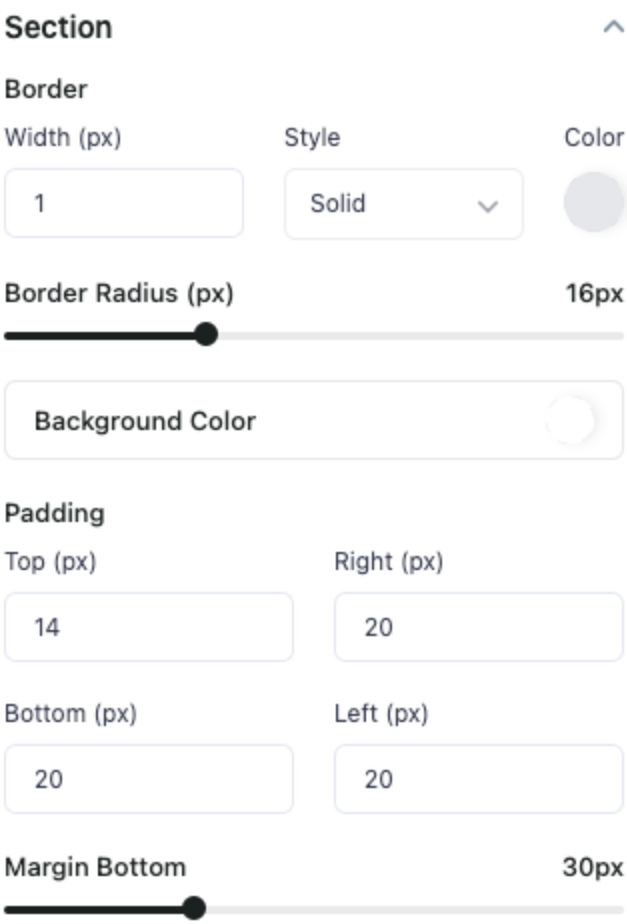
Section Title: You can customize the **Section Title** by adjusting the following properties:

- Font size
- Font weight
- Text color
- Text transform
- Bottom margin



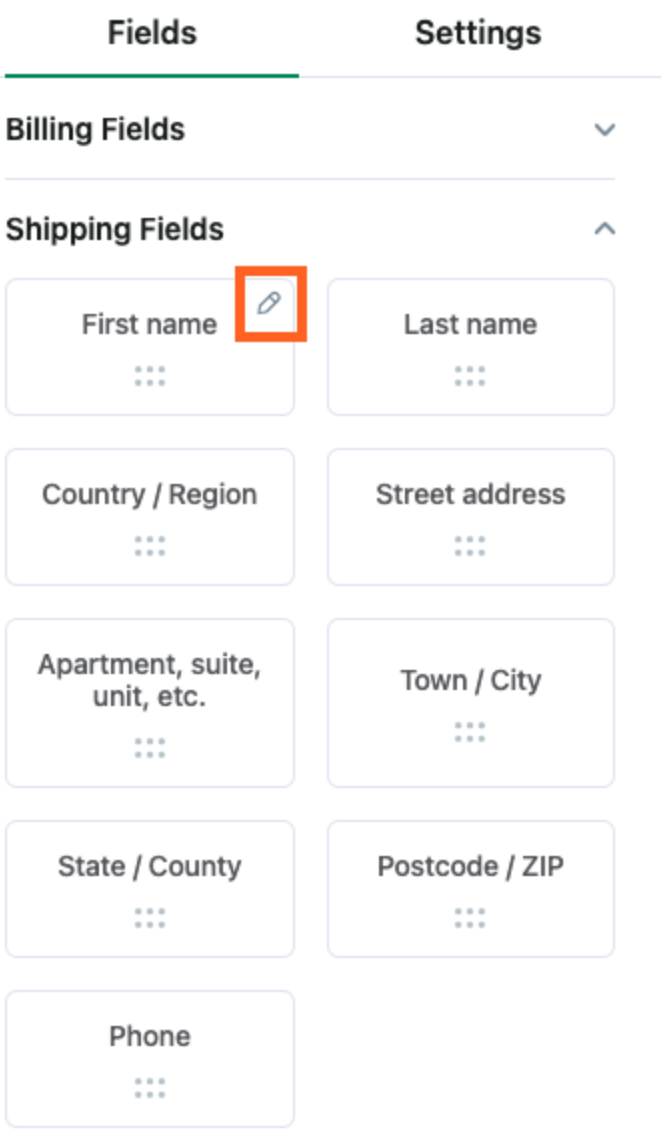
Section Border: You can modify the **Section Border** and overall styling of the Section by configuring:

- Border width, style, and color
- Border radius
- Section background color
- Section padding
- Section bottom margin

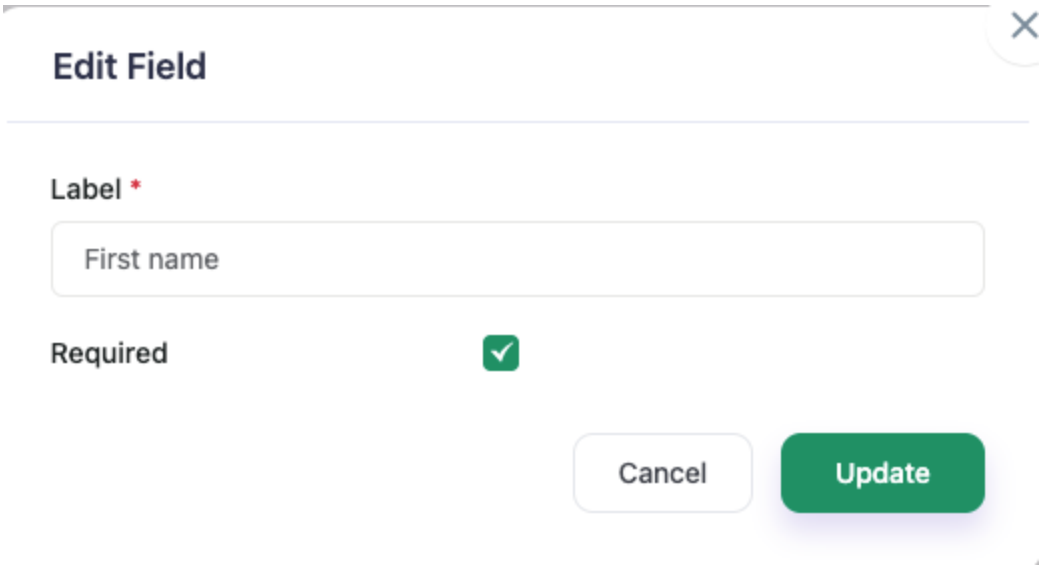


Customizing the Field

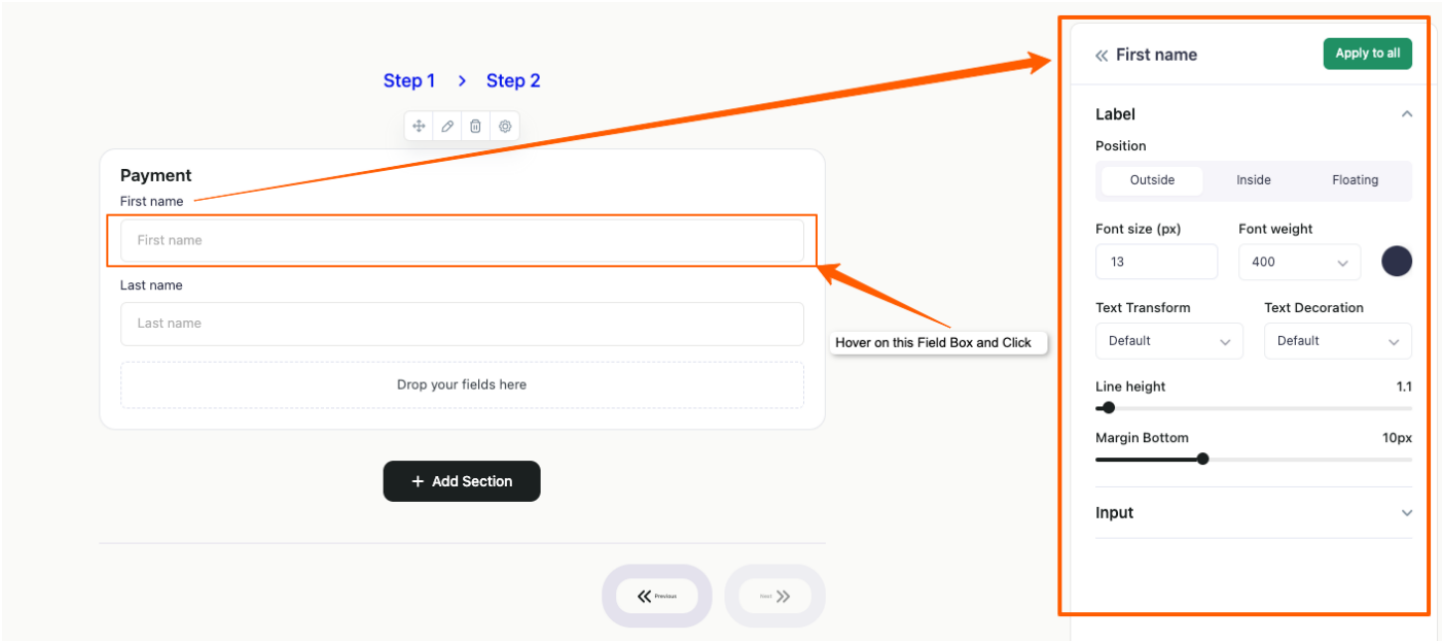
Hover on the Field you want to edit, there will be an edit icon appearing



You can change the Label of the Field and Make it a required Field by the checking the **"Required Box".** Then Click on **Update**



After you have dragged the field into the Section, hover on the field box and click on it. You will see the Field Settings option on the Right



Customize Field Label

You can modify the **field label** using the following options:

- Label position
- Font size and font weight
- Text transform and text decoration
- Line height

- Bottom margin

Customize Field Input

You can style the **field input** by adjusting:

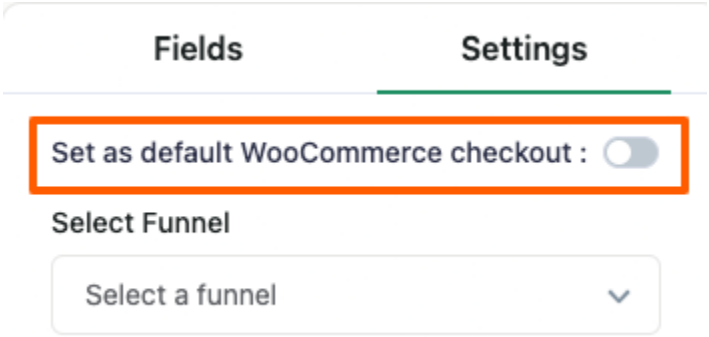
- Font size and font weight
- Text transform
- Line height
- Input border (width, style, and color)
- Border radius
- Background color
- Padding

If you want to apply this customization to all the fields in your section, click on **"Apply to All"**

Settings

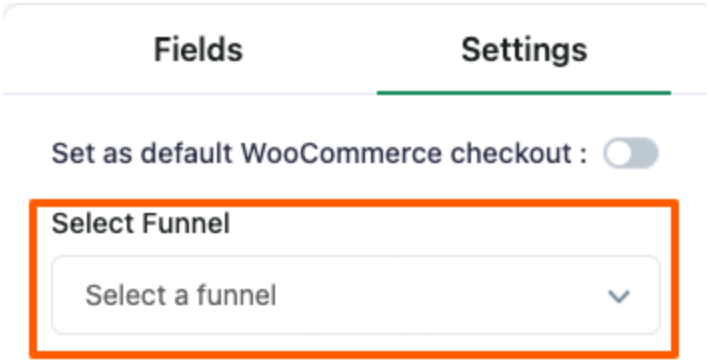
Set as Default Woocommerce Checkout

Enable this option to make this checkout page the **default WooCommerce checkout page**. Once activated, all checkout processes will automatically use this Checkout page by default.



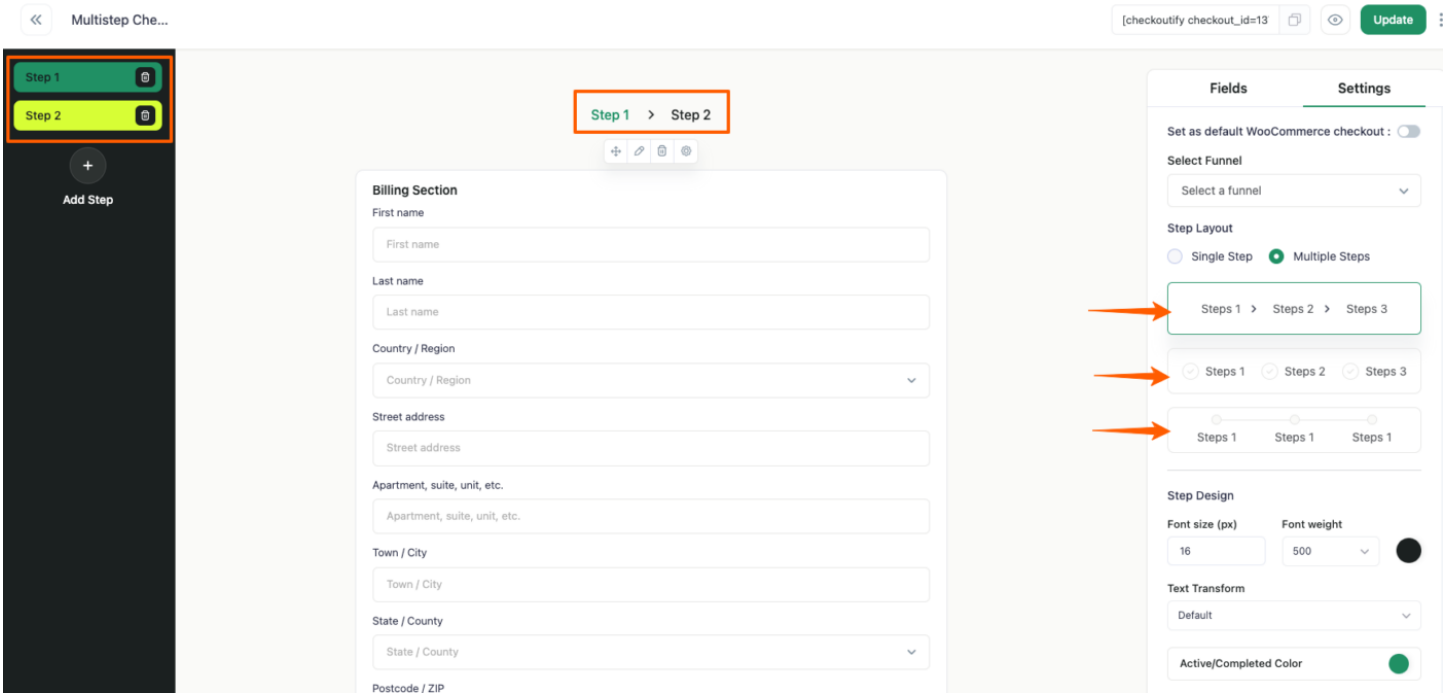
Select Funnel

Choose the **funnel** that you want to link with the checkout page. This determines which sales funnel the checkout process will be linked to.



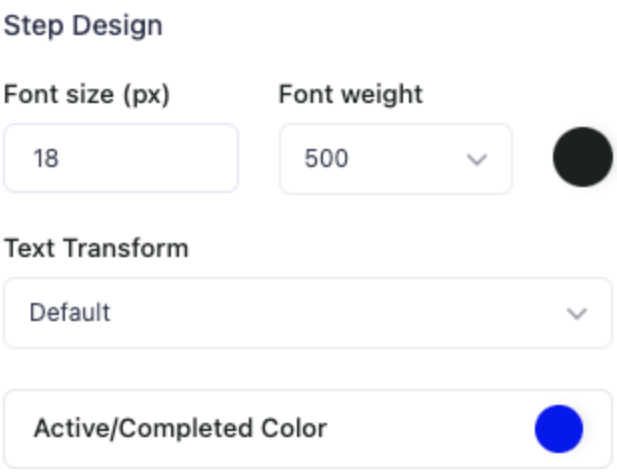
Step Layout

You can also change the Layouts of the Steps, Currently there are 3 Step layouts. Select the Step layout you like



Step Design

You can customize the **Font Size** and **Font Weight** for the Step Layout. Additionally, you can configure the **Text Transform** option and define the **color of the steps** that will be displayed after completion



Next/Previous Button Design

- You can customize the Previous and Next buttons with the following options:
- Specify the height and width of the buttons to fit your layout design.
- Rename the button labels.
- Adjust the font size and font weight.
- Configure the Text Transform option.
- Change the background color of the buttons.
- Modify the border by setting its width, style, and color.
- Define the border radius to create rounded corners.
- Set the padding for internal spacing.

Fields | Settings

Next/Previous Button Design

Previous button text

Previous

Next button text

Next

Font size (px) | Font weight

5 | 500

Text Transform

Capitalize

Background Color

Border

Width (px) | Style | Color

14 | Border Style

Border Radius (px) 29px

Padding

Top (px) | Right (px)

11 | 21

Bottom (px) | Left (px)

10 | 21

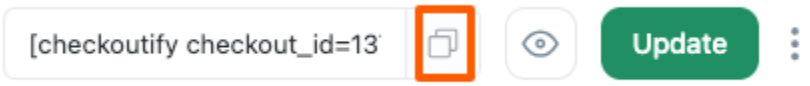
Height (px) | Width (px)

13 | 13 | 4

Step 8: After you have completed customizing your Multi-Step Checkout Page, Click on Update and make you enable "**Set as Default Woocommerce Checkout**" from the settings.

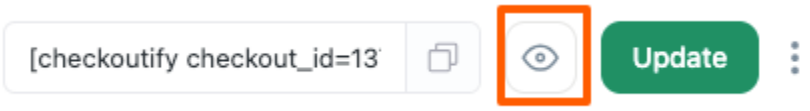
Step 9: Embed the Checkout on any of your page.

Short Code



Copy the Short Code and Embed this Checkout on any of your page.

Preview



Click on the preview icon to have a quick preview of your checkout to check if everything is good.